

# Teacher Development and Evaluation (TDE) Requirements— Checklist and Frequently Asked Questions (FAQ)

This tool is designed to provide local district/charter teams with a checklist that includes some description around FAQ so that local teams can design a TDE model that meets statutory requirements.

All of the following requirements apply to both public districts and charter schools unless otherwise noted. This checklist summarizes statutory language; districts/charters are required to meet. For statutory language, visit Minnesota Statutes 2023, section 122A.40, Subdivision 8 or Minnesota Statutes 2023, section 122A.41, subdivision 5. The charter school reference is Minnesota Statutes 2023, section 124E.03, subdivision 2, paragraph (h).

Within the checklist, certain key terms or concepts can be found in the Discussion of Terms beginning on page 5. This section describes some frequently asked questions about the terms that are used in the law, and in some cases offers example definitions. While the discussion section offers example information, districts (through joint agreement with teachers) and charters should define terms for themselves as part of designing their local model.

Minnesota Department of Education (MDE) staff are available to support district, charter and teacher leaders to improve the design and implementation of their local models. Please contact us by sending an email to <a href="mailto:mde.workforcecenter@state.mn.us">mde.workforcecenter@state.mn.us</a> or calling Tyler Livingston at 651-582-8427.

# **Overall Model Design Goals**

| (For school districts only) A <u>local TDE model</u> was developed by a school board and an exclusive representative of the teachers in a district (union) through <u>joint agreement</u> .                      |
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| ☐ Or, the district and union did not reach joint agreement and must therefore implement the <a href="TDE State Model">TDE State Model</a> (if this is the case, the remainder of this checklist is unnecessary). |
| Or, the district and union jointly agreed to use the TDE State Model (and in this case, the remainder of this checklist is unnecessary).   |
| The local TDE model is designed to develop, improve, and support qualified teachers and effective teaching practices and improve student learning and success.   |
| The local TDE model is designed to provide all enrolled students in a district or school with improved and equitable access to more effective and diverse teachers.  |

### **Model Requirements for Probationary Teachers**

The following apply only to probationary teachers working in districts and charter schools where a continuing contract or tenure status applies.

☐ The model must provide for all evaluations required under Minnesota Statutes 2023, section 122A.40, subdivision 5 or Minnesota Statutes 2023, section 122A.41, subdivision 2.

### **Model Requirements for All Teachers**

The following requirements apply to all teachers unless otherwise noted.

| The model establishes a <u>three-year professional review cycle</u> for each teacher that includes:   |
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| □ an individual growth and development plan,  |
| □ a peer review process,  |
| at least one <u>summative evaluation</u> performed by a <u>qualified and trained evaluator</u> such as a school administrator, and  |
| includes <u>evaluation by a peer review</u> in years when a continuing contract teacher is not evaluated by a summative evaluator (Not applicable for districts in cities of the first class covered under Minnesota Statutes 2023, section 122A.41, subdivision 2. |
| The model's process must include having <u>trained observers serve</u> as <u>peer coaches or having teachers</u> <u>participate in professional learning communities</u> .  |
| The model is based on <u>professional teaching standards</u> (also known as the <u>Standards of Effective Practice or SEPs</u> ) established in <u>Minnesota Rules</u> , <u>part 8710.2000</u> .  |
| $\hfill \Box$ The teacher observation rubric includes culturally responsive methodologies.  |
| ☐ The teacher observation rubric provides common descriptions of effectiveness using at least three levels of performance.  |
| The model uses student growth measures to determine 35% of teacher summative evaluation results. The  |

• must use state and local measures of student growth,

student growth measure process:

- must use valid and reliable assessments aligned to state and local academic standards,
- must use assessments to measure student growth and literacy, and
- may include value-added models or student learning goals.

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|     | The model includes <u>longitudinal data on student engagement</u> and connection and other student outcome measures explicitly aligned with the elements of curriculum for which teachers are responsible, including academic literacy, oral academic language, and achievement of content areas of English learners.     |
|-----|---|
|     | The model includes an option for a teacher to develop and present a <u>portfolio</u> for the summative evaluation. The portfolio must:  |
|     | demonstrate evidence of reflection and professional growth, consistent with licensure renewal requirements (Minnesota Statutes 2023, section 122A.187, subdivision 3), and  |
|     | ☐ include teachers' own performance assessment based on student work samples and examples of teachers' work, which may include video among other activities.  |
| Tr  | aining Requirements   |
| The | e following items refer to training requirements or other staff development requirements.   |
|     | Training is required for observers serving as peer coaches/reviewers.   |
|     | School districts and charter schools must provide for <u>effective training for qualified and trained evaluators</u> such as school administrators ("summative evaluators") specific to teacher development and evaluation.   |
|     | Staff development activities (under Minnesota Statutes 2023, section 122A.60 and Minnesota Statutes 2023  |
|     | section 122A.61) are coordinated with the evaluation process and outcomes.  |
| Tε  | eacher Improvement Process, Discipline, Data Privacy, Student Placement   |
| Re  | equirements   |
|     | The summative evaluation identifies teachers <u>not meeting professional teaching standards</u> as defined in the local TDE model.  |
|     | The model includes a <u>teacher improvement process</u> for teachers not meeting standards that includes established goals and timelines.   |
|     | A school administrator must discipline a teacher for not making adequate progress in the teacher improvement process, which may include a last chance warning, termination, discharge, nonrenewal, transfer to a different position, a leave of absence, or other discipline a school administrator deems is appropriate. |
|     | Provisions around data on individual teachers generated by the entire process are personnel data under Minnesota Statutes 2023, section 13.43. The observation and interview notes of peer coaches may only be disclosed to other school officials with the consent of the teacher being coached.                         |

| School administrators must not place or approve the <u>placement of a student</u> in the classroom of a teacher |
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| who is: a) in the teacher improvement process or b) not yet had a summative evaluation if, in the prior year,   |
| that student was in the classroom of a teacher who received discipline for not making adequate progress on      |
| the teacher improvement plan, unless no other teacher at the school teaches that grade level or subject         |
| area.   |

# **Optional Activities Referenced in Statute**

The following items refer to language in statute that is listed as an option or that "may" be a part of the model.
 The model may provide time during the school day and school year for peer coaching and teacher collaboration.
 The model may include job-embedded learning opportunities, such as professional learning communities.
 The model may include mentoring and induction programs for teachers, including teachers who are members of populations among the licensed teachers in the district or school and who reflect the racial and ethnic diversity of students.

### **Discussion of Terms**

As "local leadership teams"—a term used throughout this section to refer to the district/union joint leadership team of the local TDE model as well as the charter leadership of the local TDE model—use the checklist, they often have questions about the meanings of certain terms as well as how they might approach a requirement.

This Discussion of Terms is designed to offer some ideas, examples, and context around the terminology that is used in statute. The information comes from hundreds of conversations since the law first passed in 2011. Discussion items are organized by the order in which they appear on the checklist. Hyperlinks are embedded to assist with transitioning to and from the checklist and discussion sections.

Ultimately the local leadership team must determine how they will define terms as part of their local TDE model. That is, while this section offers some definitions of terms, they are not the final or only definition. The responsibility to design a plan that meets statutory requirements is local.

### **Local Model**

(also "local teacher development and evaluation (TDE) model," "local TDE model," "local model")

Districts and charter schools are required to have a process to develop and evaluate teachers that meets all of the requirements in statute. An overwhelming majority of school systems decided to develop their own system, which are called "local model" in this document. Other names might include plan, system, or process.

There is a <u>state TDE model</u> that was developed by a working group representing many stakeholder organizations. In the early days during that working group, this model was referred to as a "default model" since the thought was that some districts would not reach joint agreement with their union. However, the state TDE

model ended up being a very useful "example model" which is a more accurate description of the role that the state model has played in Minnesota.

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# **Joint Agreement**

This is a requirement for all traditional districts. From the initial passage in 2011, joint agreement has been a significant feature of this policy initiative. The law essentially states that locals—specifically the school board (aka district) and the exclusive representative of the teachers (aka union)—develop their own TDE model or they must use the state model.

The law is silent on how to continuously improve the design or implementation of the local model, and this is a critical procedure to the overall success of this initiative. Just as teaching and learning should continue to evolve, so should the professional learning and evaluation systems for educators continue to improve.

MDE's advice has been to establish a leadership or oversight team that is responsible for the continuous improvement of the design and implementation of the local model. This team should be made up of members of both district/charter administration and teacher leadership.

**FAQs**: When we have changes to our local model, how do we make those? Do all parties need to vote again? Do we need to vote at all?

**MDE Response:** These are all parameters that should be discussed locally. Some boards/unions prefer to defer most TDE system revisions to the TDE oversight team and do not feel the need to update a vote. Others prefer to vote on every detail. Some guiding questions for locals to consider:

- What is the decision-making authority of the TDE oversight team?
- What decisions are they empowered to make on their own, and what decisions need to go the board/union?
- What do local bylaws say about all of the above?

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# **Three-Year Professional Review Cycle**

The local TDE model activities occur as part of this professional review cycle, which lasts up to three years. Many districts have taken an approach to summatively evaluate about one-third of their teachers each year in an effort to distribute the workload more evenly.

**FAQ:** Can a district summatively evaluate teachers more frequently? Or do three years need to pass between summative evaluations?

**MDE Response:** Districts may summatively evaluate teachers more frequently. In the context of TDE, a summative evaluation includes evidence gathered across multiple activities and is a culminating experience. Districts may also formatively evaluate at a greater frequency and may conduct evaluation activities (e.g., classroom observations) more frequently as well. Local models would benefit from clear distinction between these concepts—evaluation activities, formative evaluation, summative evaluation.

FAQ: Are probationary teachers a part of this cycle?

**MDE Response:** Yes, the model activities (including this cycle) apply to all teachers. While certain specific activities are required under the probationary teacher sections of statute, probationary teachers are also summatively evaluated at least once in a three-year cycle. Consequently, for those teachers working to accumulate three consecutive years of experience in order to attain continuing contract/tenure status, they should have a summative evaluation experience by the end of those three years. Many districts use the summative evaluation experience as an activity that occurs before tenure.

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# **Individual Growth and Development Plan (IGDP)**

The IGDP is a professional growth activity required for all teachers as part of the three-year professional review cycle.

FAQ: What should we include in an IGDP? What role should it play in the system?

**MDE Response:** Statute is silent on these questions, so local teams should determine these answers. With that said, most IGDPs (sometimes referred to as "professional learning plans") include some common criteria, including:

- Self-assessment of strengths and opportunities to grow (often associated with a rubric or framework that describes standards of practice for teachers).
- Identification of one or more professional growth goals (e.g., improve classroom transitions, learn and implement a new instructional strategy, increase/improve parent communications).
  - Like all goals, these are stronger when they are specific/strategic, measurable, attainable, relevant/rigorous and time-based (SMART)
  - Goals might reflect district/school priorities.
  - Teacher autonomy in selecting improvement goals is often driven by past performance. High
    performers often get full autonomy. Teachers who have some performance concerns (that do
    not rise to the level of a teacher improvement process) may have goals suggested or required.
- An action plan that indicates the steps to reach the goal, resources needed, and a timeline.
- A method to share the IGDP with colleagues, coaches, and evaluators/principals for their feedback and other support.

**FAQ:** Shouldn't the IGDP be measured based on changes in student outcomes? We have to write goals for students too for TDE, can we just write one goal for both?

**MDE Response:** Statute clearly requires both an IGDP and a measure of student growth. It is true that both are typically written as "goals." However, the IGDP is focused on the improvement of the adult and the measure of student growth is focused on the improvement of students.

For example: Let's say a teacher is struggling with managing the transition from the end of passing time to the first learning activity for kids. A goal in the IGDP might be, "I want to improve the transition from the end of passing time to first learning activity from approximately 8 minutes of transition time to 30 seconds of transition time by the beginning of second quarter." There is no doubt that if this teacher

accomplishes this adult goal, students will benefit. But the right measure of the success of the adult goal is the change in transition time, not student performance on classroom assessments.

Another example: A special educator realizes they are struggling with facilitating an effective individual education plan (IEP) meeting with parents/guardians. A potential goal might be to research and learn some meeting facilitation strategies and to implement at least one new strategy in at least 50% of IEP meetings throughout the school year. In this case, this is absolutely a goal that is a part of the special educator's professional practice, but its connection to student outcomes is not nearly as clear as the first example.

Several districts have combined these goals onto one form within their local model. This practice is not problematic, provided attention is being paid to both a) adult professional growth and b) student growth. However, as discussed in more detail in the <u>student growth measures section</u>, local models that include the activities or growth that the adult demonstrated as part of the required 35% of evaluation results based on student growth are not compliant with statute.

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# Peer Review, Peer Coaching, Professional Learning Community

Peers—Those teachers who have modelled excellent instructional and professional practices; who have sought leadership opportunities; who have been trained in facilitation strategies, classroom observations, feedback/coaching conversations—play an important role in the ongoing development of their colleagues. The law clearly requires a role for peers in the TDE system, but it also uses inconsistent terminology leading to some confusion. As with all of the terms highlighted in this document, these are concepts that need to be defined locally.

MDE recognizes that there are nuanced and important differences between "peer review" and "peer coaching." Local leadership teams have the authority to select the terminology that makes the most sense for their local context. While these terms certainly matter and they send signals about what the role is all about, it is just as important to operationalize the role of peer reviewer/coach by answering questions such as:

- What is our vision/purpose for the peer reviewer/coach position?
- What are the qualifications of a peer reviewer/coach? What training and ongoing coaching do they need
  in order to be successful?
- How many teachers will each peer reviewer/coach be asked to support? (Or, what is the caseload for these teacher leaders?)
  - The larger the caseload, the more limited the depth of support (and frequency) a reviewer/coach can offer.
  - Some local models differentiate the support based on teacher needs. Example: Newer teachers receive more support than accomplished, veteran teachers.
- How will resources (time, personnel, money) be organized to ensure peer reviewers/coaches can be successful?

Note: While allowable under statute, the practice of making every teacher a peer reviewer/coach is not a strong practice. A peer reviewer/coach is a teacher leadership position that takes certain knowledge, skillsets, and dispositions to be effective in. Requiring all teachers to serve as a peer reviewer/coach may have some benefits,

but the party experiencing the benefit is most likely the peer reviewer/coach and not the teacher receiving the review/coaching.

**FAQ:** Given all the different ways peers are mentioned in law (or implied, as in the case of professional learning communities), what exactly is required?

**MDE Response:** All teachers should have access to a peer to support the teachers' development, and that interaction should occur at least annually.

Minimally local leadership teams are encouraged to define:

- a. A clear purpose for peer review/coaching (which will help with the remaining questions).
- b. What the role(s) of peer reviewer/coach is in the context of the entire local TDE model.
- c. Who can be a peer reviewer/coach (i.e., what are the qualifications) and what training they need.
- d. What is the frequency of peer review/coaching? [Note: for all sites except cities of the first class, the law requires that a tenured teacher be evaluated by a peer reviewer in the years when the teacher is not summatively evaluated].

**FAQ**: Professional learning communities (PLCs) are also referenced in statute. Do we need both peer review/coaching and PLCs?

**MDE Response:** The term "professional learning community" (PLC) is not defined in statute, so local teams will need to define this for themselves. However, the four questions that PLCs should pursue (as popularized by Rick DuFour) are:

- 1. What do we want students to know and be able to do?
- 2. How will we know if they learn it?
- 3. How will we respond when some students do not learn?
- 4. How will we extend the learning for students who are already proficient? Most PLCs following these principles engage in protocols where peer feedback on lesson plans, instruction, and student outcomes is a regular activity.

PLC has become one of those terms that seem to generically apply to a gathering of educators. If a group of educators are not systematically working on their professional practices, then it is a meeting, not a PLC.

Consequently, the position of MDE has been that a local TDE model should ensure that all teachers have access to peer review/coaching or PLCs, provided that teachers regularly (minimally once per year) get feedback from peers about their practice (e.g., instruction, planning).

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### **Summative Evaluation**

This is a consistently used phrase in the law to describe a specific type of evaluation experience that all teachers must have at least once every three years. "Summative" implies that this particular kind of evaluation is a cumulative experience looking back across multiple years (where applicable) and looking across multiple sources of evidence (e.g., multiple classroom observations, teacher portfolios, student growth measures, student engagement data). Local TDE models require several development and evaluation activities as articulated in the

checklist, but the summative evaluation brings it all together. At the end of the day, a summative evaluation is a determination of a teacher's performance based on evidence.

As with every item in this discussion section, these terms, activities and conversations should be sorted out within the local TDE model.

**FAQ:** How are summative evaluations computed? How many performance levels are required? Are summative "ratings" or "scores" required?

**MDE Response:** One of the requirements is to base at least 35% of the summative evaluation results on the measures of student academic growth. By implication, there is another 65% of the evaluation to be based on other measures of teacher practice (e.g., classroom observations, IGDP progress, student engagement data). In 2012, the American Institutes for Research published <u>Creating Summative Educator Effectiveness Scores</u>, a resource that describes the various ways to determine a summative evaluation rating, including how to combine measures of student growth with measures of adult practice.

The law specifies that the teacher observation rubric must provide common descriptions of effectiveness using at least three levels of performance; and, the law does state that the local TDE model must identify "teachers not meeting professional teaching standards" for a teacher improvement process. Some constituents have also pointed out that the law does not explicitly state that a "rating" needs to exist in local TDE models. While true in a "score" or "numerical" sense, there is a rating of "meeting" or "not meeting" standards.

FAQ: What is required in a summative evaluation? What are some good practices in a summative evaluation?

#### **MDE Response:**

#### Required:

- Summative evaluation happens at least once every three years.
- It is conducted by a qualified and trained evaluator (see discussion below).
- Thirty-five percent of summative evaluation results be based on student academic growth measures.
- Teachers have an option to include a portfolio of evidence for the summative evaluation.

### Best practice includes:

- The summative evaluation
  - o reflects the vision for the local TDE model,
  - is anchored in the local performance standards rubric,
  - o is evidence-based, and
  - is conducted in a face-to-face interaction with time allocated for the teacher to reflect or even self-evaluate.

MDE has found that a great guiding question for the summative evaluation is, "What is the *minimum threshold* of **relevant**, **sufficient**, and **comprehensive** evidence needed to accurately evaluate teachers?" The summative evaluator's job is to collect evidence that is relevant, collect sufficient evidence to have enough to make an evaluative judgement, and to collect a comprehensive picture of evidence so that the evaluation is not based on a single element of professional practice but a comprehensive look at the whole educator. Thinking through these questions may help local leadership teams craft local TDE model activities that allow an evaluator to collect relevant, sufficient, and comprehensive evidence to support the summative evaluation.

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### **Qualified and Trained Evaluator**

This is the person (or persons, if this role is shared among building leaders) who is responsible for conducting the summative evaluation. This language is always in the context of the summative evaluation, so the shorthand used in this document for this position is "summative evaluator."

**FAQ:** What does "qualified" mean? What does "trained" mean?

**MDE Response:** As with all terms in the statute and this checklist, local leadership teams must determine local definitions that fit the context of their system.

"Qualified" refers to the prerequisites that must be met in order to be a summative evaluator. In many local TDE models, the qualifications simply require the summative evaluator to be a building principal or assistant principal. Some other educational settings do not have "principals," but they do have an administrator in charge of the program, so the person hired to be the administrator of the program is the summative evaluator.

"Trained" is a little more nuanced than "qualified." The statute requires districts and charter schools to "provide for effective evaluator training specific to teacher development and evaluation." Again, local leadership teams will have to determine what "effective" means in this context.

An illustration may be best to articulate the difference in the terms. If ABC Public Schools hires Dr. Smith to be the principal of one of their buildings, she is "qualified." But Dr. Smith likely does not know the vision, purpose, or design of the local TDE model, so minimally Dr. Smith will need training in order to serve as a summative evaluator.

There are other skills that are desired in summative evaluators. Generally speaking, in order to effectively evaluate teachers, summative evaluators must be able to:

- Gather evidence that is relevant, sufficient, and comprehensive;
- Align the evidence to a defined and well-established rubric (or standard of performance);
- Determine an accurate rating based on the evidence and language in the rubric; and
- Communicate effectively with teachers.

**FAQ:** What does "such as a school administrator" mean? Doesn't a summative evaluator have to have a principal's license?

### **MDE Response:**

When the teacher evaluation work group met in 2012–13 to create the state TDE model, this language was thoroughly discussed. In the end, that group determined that anyone who met the "qualifications" and "training" (described above) could serve as the summative evaluator. In other words, it did not have to be the school leader or licensed principal. Nevertheless, the lesson for local TDE models is to be specific about who can be a summative evaluator. The overwhelming majority of district and charter school local TDE models identify the school leader/principal (or assistant principals/directors) as the evaluator, so there is an element of this response that is more academic than practical.

The summative evaluator does not have to have a principal's license. The language of "such as a school administrator" allows for this flexibility. Also, there are some charter schools have school leaders who do not have, nor are required to have, a principal's license.

Finally, at least within the context of traditional school districts, stakeholders were adamant that if a summative evaluation were to result in a teacher improvement process and potentially discipline, then that should be handled by a licensed principal.

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# **Professional Teaching Standards in Rule**

This language refers to the standards that candidates for teacher licensure must meet through their teacher preparation program. The standards themselves are referred to as the Standards of Effective Practice (SEPs) and can be found in Minnesota Rule, part 8710.2000. In 2023, the Professional Educator Licensing and Standards Board (PELSB) published an updated version of the SEPs through a rulemaking process. An educator-friendly version of the SEPs is available on PELSB's website.

Evaluation systems must be based on a set of standards that are often articulated in a rubric or framework that clearly delineates what it looks like to "meet," "not meet," or "exceed" the standards. In layman's terms, this rubric or framework should define what "good teaching" looks like in the local TDE model.

The TDE law was updated in 2023 and now requires that this framework:

- a. be based on the standards of effective practice,
- b. include culturally responsive methodologies, and
- c. have at least three levels of performance.

This law is effective July 1, 2025. Visit the MDE website to view guidance and other materials about this change.

MDE's guidance is that local leadership teams must select and likely modify an existing, well-researched, published rubric or framework that describes levels of teacher performance and that is based on the SEPs. Current examples of published frameworks include, but are not limited, to rubrics/frameworks published by Charlotte Danielson or Robert Marzano, et. al.

Note: It is allowable for a local leadership team to design their own rubric from scratch. In this case, that team must crosswalk their locally designed rubric with the SEPs in rule to ensure the local tool provides a comprehensive picture of professional teacher practice.

**FAQ:** Are there required rubrics? Recommended rubrics? What types of rubrics are out there and how frequently are they used?

**MDE Response:** There are no required rubrics. There is a rubric that serves as an example in the state TDE model, though this rubric has not been updated to be based on the new SEPs published in spring of 2023. MDE has <u>created a webpage</u> that houses guidance and resources for schools to update their rubrics.

MDE does not recommend one rubric over another, but Danielson and Marzano each publish rubrics or frameworks that the overwhelming majority of local TDE models use. MDE does not have hard data about the usage overall, as MDE does not collect or inventory local TDE models.

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# **Longitudinal Data on Student Engagement**

When MDE works with local leadership teams on this requirement, three questions frame that conversation.

How do teachers, evaluators, and peer reviewers define "student engagement"?

A clear definition is the starting point for this work, especially a concept that likely means different things to different people like "student engagement." To resolve this in the state TDE model, MDE convened experts from the field and settled on the following definition that is embedded in the state's model:

Student engagement is an organizing framework for examining a student's commitment to and involvement in learning, which includes **academic**, **behavioral**, **cognitive**, and **affective** dimensions. It is influenced by the context of family, peers, community, and school. Within the classroom, a teacher can influence student engagement through **relationships** with students and the **relevance** and **rigor** of instruction.

Local leadership teams are encouraged to embed a definition of "student engagement" in their local TDE model and then to talk more about what these dimensions of student engagement look, sound, or feel like.

What measures of student engagement would provide meaningful data for teacher reflection, development, and evaluation?

Measures typically fall into one of three categories: student survey, classroom observations, or teacher portfolio. Student surveys have the potential (provided the design and administration is of high quality) to be tremendously valuable to a teacher's development and it may inform some aspects of a teacher's evaluation. If a survey is desired, local leadership teams are encouraged to consider the following:

- If the desire is to take a survey score and plug that into a calculation for a teacher's evaluation, then the stakes for the validity and reliability of the survey itself and how it is administered is important. MDE highly recommends working with a vender with the survey design and administration expertise on this project. Unless you have an in-house expert, it is not advised that the district design its own survey.
- If the desire is to use surveys more as a reflective opportunity and a development activity for teachers, the stakes are lower. Consequently, administering an open-source survey or even developing your own survey would be appropriate.

With classroom observations, an important conversation to have is, "What does "engagement" look like in my classroom setting?" Certainly, students at various stages of development and grade levels (K, 5, 12) demonstrate their engagement differently. Engagement also looks different in a physical education classroom compared to a social studies classroom. Also, students bring with them a rich and various cultural background that observers and teachers should recognize and honor, as the observable qualities of engagement can look different too.

In reviewing the definition of engagement offered above, the academic and behavioral domains are more "observable" than cognitive and affective that may show up in a survey more than an observation, which is one argument for multiple measures of student engagement. Finally, a teacher may present artifacts of student engagement as part of a portfolio.

What role will student engagement data play in the local teacher development and evaluation model?

Is this data for development purposes only? If this data informs the summative evaluation, is the data collected and considered alongside evidence from classroom observations and other local TDE model activities to determine the summative evaluation? Or, is the data itself going to weigh a certain percentage in the summative evaluation (like the student academic growth must weigh at least 35% of that score)?

All of the above are possibilities under the law. The local leadership team should clarify the role student engagement data plays in the local TDE model.

**FAQ:** Are student surveys required?

**MDE Response:** Surveys are not required in the law. The state TDE model uses a survey, so if a district or charter were implementing the state model without modification, then a survey would be required.

**FAQ:** Does the student engagement data need to be a certain percent of the summative evaluation? I've heard it has to be 15% or 20%?

**MDE Response:** The only required percentage is for student academic growth, not student engagement data. The state TDE model requires that student engagement data be 20% of the summative evaluation, but local leadership teams are not required to use the state model.

**FAQ:** What does the other information ("...and connectedness and other student outcome measures explicitly aligned with the elements of curriculum for which teachers are responsible, including academic literacy, oral academic language, and achievement of content areas of English learners") mean for the local TDE model?

**MDE Response:** "Connectedness" is a more appropriate measure for the entire school community and climate. For example, a student may feel deeply connected to the school (e.g., perhaps an athlete that "bleeds the school colors") but not engaged in an individual teacher's classroom. Local TDE models are meeting this requirement by focusing on engagement.

In terms of the "other student outcome measures..." this is an area also for local leadership teams to explore. This language was amended in 2014 as part of the LEAPS act. This is really an opportunity to offer additional information about student outcomes, with special emphasis to support the needs of multilingual learners. Local TDE models are meeting this requirement in both the student engagement and the student academic growth if they are examining outcomes for multilingual learners. MDE encourages reviewing student data for multiple student groups in addition to multilingual learners.

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### **Student Growth Measures**

This area is simple in concept and complex in execution. The simple concept could be expressed in a teacher's reflective question, "Did students grow (academically) while they were in my care?" Good teachers are constantly monitoring student progress in a variety of formal and informal ways. The challenge here is how to scale these practices up in a systemic way to inform professional development activities as well as a consistent evaluation program.

A measure of student growth is the only defined activity that carries a weight in the final summative evaluation. A summative evaluation is basically a determination of a teacher's performance based on evidence, and the law requires that at least 35% of that determination must be based on evidence of student growth. This aspect of

TDE systems has a lot of attention (so much so that it is known colloquially as "the 35% requirement"), thus there are a number of FAQs to offer.

**FAQ:** What are the ways that districts/charters are meeting this requirement?

**MDE Response:** There are two broad approaches to this requirement that are named in statute. A "value-added model (VAM)" is a statistical process that attempts to control for certain factors (most often students' prior test performance) in an effort to determine a more accurate measure of an individual teacher's impact on student growth. VAMs are rare in Minnesota because the state doesn't provide this data for districts and, due to the complexity of the VAM process, most districts do not have the personnel to calculate it locally (nor the access to statewide data to calculate it with a stronger data set).

The overwhelming majority of local TDE models are doing some form of goal-setting process called "student learning goals" (SLGs). A SLG is a measurable, long-term academic growth target that a teacher sets at the beginning of the year for all students or for groups of students. SLGs demonstrate a teacher's impact on student learning within a given interval of instruction based upon baseline data gathered at the beginning of the course.

FAQ: We use PLCs to meet this requirement, since they regularly examine student data. Does that work?

**MDE Response:** This is heard often from local leadership teams, and when pressed for more information, local teams often describe the activities that PLC teams do to make student data-informed improvements to instruction. In essence, they describe really important adult activities that are designed to improve student learning. While MDE fully endorses the practice of PLCs, they are not student outcome measures.

To directly answer the question, the existence of PLCs (and the activities that adults do within PLCs) do not meet the requirement to base 35% of a teacher's summative evaluation on student growth outcomes. However, PLCs do provide great evidence that could be used for the other 65% of a teacher's evaluation. The law is clear that the student growth measure needs to be based on student growth, not adult activities.

FAQ: What are Student Learning Goals? Where can I go for help?

**MDE Response:** Information on the <u>MDE website</u> is a good place to start. MDE also provides training on SLGs. If you would like to be notified about options, send an email to: <u>mde.workforcecenter@state.mn.us</u> and we can send you more information. Several additional FAQs can be addressed, including what is meant by:

- Must use state and local measures of student growth.
- Must use valid and reliable assessments aligned to state and local academic standards.
- Must use assessments to measure student growth and literacy.
- May include value-added models or student learning goals.

**FAQ:** What about licensed teachers who fall under these requirements but who do not have a traditional classroom (e.g., educators who work primarily with families, teachers on special assignments, some special educators, nurses, guidance counselors)? What does a student academic growth measure look like for them?

**MDE Response:** When the TDE law first passed, a group of leaders in the special education field immediately recognized that some of the requirements were not a great fit for the context of some of their staff. MDE convened this group to discuss these concerns and to problem solve, and what emerged is one of our most frequently shared resources.

Though written by and for special educators, the <u>Teacher Development and Evaluation for Special Education</u>
<u>Teachers</u> resource provides recommendations and rationales that may be applicable to other types of teachers.

Included in these recommendations are specific considerations for the student outcome measures requirement, particularly numbers five and six.

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### **Portfolio**

A teacher possesses the individual right to submit a portfolio to the summative evaluator as a source of evidence. A teacher portfolio is a collection of evidence and artifacts that may demonstrate the teacher's professional practice, student outcomes (academic, engagement, other), or both. A summative evaluator must consider portfolio evidence, if submitted, when determining a summative evaluation. A teacher may use evidence from this portfolio and accompanying reflective statements for re-licensure.

FAQ: Does MDE have any templates or advice regarding the construction of portfolios?

**MDE Response:** MDE does not have a template to share. Generally, our advice is about how to organize the portfolio in such a way that a summative evaluator can make sense of it within the framework of the local TDE model.

For example: If a teacher submits a lesson plan in a portfolio, the local TDE model should describe how that is submitted (e.g., digital? 3 ring binder?), what else should accompany the artifact (e.g., reflective statement that describes what the evidence is and which areas in the rubric the evidence supports), as well as parameters about when portfolios would be due in order to be considered. In other words, it is good for all parties concerned if the artifacts/evidence is submitted in such a way that it is clear to both teacher and evaluator what they are looking at and how it fits in the local TDE model.

**FAQ:** The portfolio requirement sentence concludes with the phrase "...for the summative evaluation." Does the "for" mean "as part of" the summative evaluation, or does it mean "in place of" the summative evaluation?

**MDE Response:** This, too, was thoroughly discussed by the original teacher evaluation work group that developed the state TDE model. In the end, our consensus was that either understanding would be allowable in the statute, though for the state TDE model the workgroup selected the first definition ("as part of"). In other words, this is a decision point for the local leadership team to make in the crafting of the local TDE model.

If the local TDE model allows the portfolio to be used in place of the summative evaluation, that system should place some very clear parameters for that portfolio, including that the portfolio would need to bring forward all the evidence required in the TDE law, including student academic growth as 35% of the evaluation. While that is a minimum requirement, a suggested consideration is to reserve this option for the highest performing teachers. Another suggested parameter would be to accept National Board for Professional Teaching Standards certification (which also requires a portfolio) as sufficient evidence of exceeding the performance standards in the local TDE model.

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# **Effective Training for Evaluators**

This language passed in 2013 out of a concern some stakeholders raised that summative evaluators needed to be properly trained. As discussed in the previous <u>qualified and trained evaluator section</u>, evaluators themselves

need to be qualified and trained, and this language states that it is the district or charter school's responsibility to provide for that training.

**FAQ:** What is "effective training for evaluators"?

**MDE Response:** This response needs to be determined locally. Though MDE has indicated a minimum training threshold for evaluators (discussed in the <u>qualified and trained section</u>), MDE will not be defining training effectiveness.

MDE does, however, offer this guiding question for local leadership teams to consider.

What is the *minimum threshold* of **relevant**, **sufficient**, and **comprehensive** training for evaluators needed to accurately evaluate teachers using your local TDE model?

Sending an evaluator off to Danielson training when you use a Marzano model is not relevant, even if the evaluator learns some great approaches. Is a 30-minute orientation to the local model sufficient or comprehensive? How much training in classroom observations or facilitating reflective, coaching conversations? Does your organization have an approach to these conversations, such as using situational leadership, courageous conversations, or other frameworks? If so, what training should the evaluator have to adopt that approach?

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# **Staff Development**

The <u>staff development program</u> and requirements pre-dates TDE by many years. One key difference is that staff development applies to all staff whereas the TDE is specific to teachers.

**FAQ:** What are the requirements in the TDE law specific to staff development?

**MDE Response:** The requirement in the TDE law is basically two things. First, a requirement to connect evaluation results to staff development activities. That is, if the teachers in a district or school are strong in many areas but could use some support in another area, this information should inform decisions within the local staff development plan. This is one (of many) reasons MDE staff always refer to this initiative as "teacher development and evaluation" and not just "teacher evaluation." Second, the staff development statutes were also updated to reflect TDE and principal development and evaluation (PDE), indicating that the funds that are set aside to use for staff development can be used to support TDE and PDE activities.

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# **Not Meeting Professional Teaching Standards**

This is the only indicator in the TDE statute that clearly states there is a level of teacher performance that meets standards and another level of performance that does not meet standards. This determination is made in the summative evaluation and is based on the evidence collected throughout the activities of the local TDE model. The statute does not prescribe names for different levels of performance (e.g., "Not meeting/Meeting" or "Unsatisfactory/Satisfactory"), so this is a local decision.

FAQ: What advice does MDE share when it comes to the performance levels a local TDE model should have?

**MDE Response:** After exploring other state and local systems nationwide and interacting with experts in this field, MDE staff have come to believe the following ideas about performance levels.

- It is very important for everyone in the system to clearly understand the distinction between levels. If the evaluator is unable to decide between ratings, that is a signal that more evidence should be gathered and/or the system's tools need to be improved to draw a clearer distinction between those levels.
  - Systems with four levels of performance have often shown difficulty clearly delineating between the second and third level of performance. That is, the difference between a one and a two teacher is clear, and the difference between a three and four teacher is clear, but the level two and three teachers are not that distinct in their performance to have separate categories.
  - MDE acknowledges that most instructional frameworks/rubrics include four levels of performance, and often these are very clearly articulated. While instructional frameworks or rubrics feature language that clearly distinguishes between four levels of performance, when combined with other measures (such as student growth measures) for a summative evaluation, it is not as clear.
- It is valuable to formally identify the high performers. These educators are often tapped to be teacher
  leaders, encouraged to model lessons and strategies, incentivized to take on more challenging
  assignments, and generally ones teachers all can learn from. If there are incentives, awards,
  recognitions, or other distinctions with achieving this level of performance (whether formal or informal),
  the stakes are higher for ensuring an accurate rating. Consequently, the importance of the first bullet in
  this list
- Identifying teachers who are not meeting standards is not synonymous with "discipline" (see next section on Teacher Improvement Process). With that said, teachers not meeting standards are, by definition, needing to improve in order to best serve students. Consequently, the stakes for accurate identification of underperforming teachers are high.

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# **Teacher Improvement Process (TIP)**

The teacher improvement process is not discipline; rather, this process supports teacher improvement for a teacher identified during a summative evaluation as not meeting standards. A teacher who does not make adequate progress in this teacher improvement process is subject to discipline.

A teacher who receives a rating of not meeting standards (or the similar rating category in a local TDE model) on a summative evaluation must enter the teacher improvement process. The purpose of the teacher improvement process is to provide support and assistance to teachers who are not meeting standards of performance. A teacher remains in the teacher improvement process until:

- The teacher improves in all areas identified in the improvement plan, or
- The teacher has had sufficient time and resources to meet performance standards and has not done so. [Note: The sufficiency of time and resources is intended to be flexible based on the plan established and the needs of the teacher. Should a district ultimately seek to terminate a teacher based on performance, arbitrators' decisions based on case law and statute (primarily M.S. 122A.40, Subdivision 9) have

typically determined that sufficient time for improvement is a minimum of 6 months.] A district must discipline a teacher for not making adequate progress in a teacher improvement process.

In the case of improved performance, the teacher exits the teacher improvement process. The district may determine when to summatively evaluate this teacher, provided a summative evaluation occurs a minimum of one time within a three-year window of the previous summative evaluation.

**FAQ:** What steps should be followed in a teacher improvement process? What are the elements of a teacher improvement process? What other considerations are there?

**MDE Response:** The state TDE model includes a very thorough description of a teacher improvement, including multiple pathways into the TIP and steps to follow within the TIP. To be clear, the state TDE model is an example that local leadership teams may adopt in its entirety or amend to suit their needs. View the teacher improvement process section in the <a href="State Teacher Model Implementation Handbook">State Teacher Model Implementation Handbook</a>.

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### **Student Placement**

First added to the law in the 2015 legislative session, this provision requires school administrators to ensure students are not taught in consecutive years by teachers who are underperforming or otherwise not meeting professional teaching standards.

Educational research clearly demonstrates the lasting impact that teacher effectiveness has on children, both on the positive and negative ends of the spectrum. The impacts of an ineffective teacher last several years beyond the time when the students had that teacher (scholars debate about the duration of this effect but seem to agree that impacts are significant). Consequently, it is critical (and required under the law) that administrators ensure students who see an ineffective teacher (including a teacher currently engaging in a teacher improvement process) in one year have an effective (ideally, an exemplary) teacher the next year.

Also, for that "next year" experience for the child, school administrators are prohibited from placing a student in the classroom of a teacher who has not yet had a summative evaluation. This is likely due to a perception that the teacher's effectiveness as determined through the local TDE model has not yet been determined. While most veteran teachers have had at least one summative evaluation at the time this tool was published (2020), there are implications for new teachers who may not have had a summative evaluation experience.

In short, if students have a bad experience with a teacher in one school year, school administration must be sure they get a veteran, effective teacher the following year (and, to the degree possible, placing them with an exemplary teacher is preferred). This is one portion of a larger state initiative to <u>ensure every student benefits</u> from and excellent and diverse educator workforce.

**FAQ:** We are a small school, so our classes are looped (one teacher works with all Grades one and two students, for example). How can we meet this requirement?

**MDE Response:** The statute does include some language to exempt certain situations ("unless no other teacher at the school teaches that subject area and grade").

With that said, if the teacher in question is truly underperforming and not improving through the teacher improvement process, there is a sense of urgency for the children in these classrooms. As many educators and

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advocates say, "Most children only get one shot at first grade." If that experience is not good for the child, then it is a professional and legal responsibility and a public expectation to provide a better experience for the child as soon as possible.

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